



REF: FIN/PSI/2019/4405

Date: 12 November 2019

The Chairman  
Bangladesh Securities and Exchange Commission  
E-6/C, Agargaon  
Sher-e-Bangla Nagar Administrative Area  
Dhaka 1207, Bangladesh

Dear Sir,

**Price Sensitive Information**

The Board of Directors of HeidelbergCement Bangladesh Limited ("Company") is pleased to announce that it has today approved the acquisition of 100% of the shareholding of Emirates Cement Bangladesh Limited (a private company limited by shares incorporated in Bangladesh and engaged in cement production) and Emirates Power Company Limited (a private company limited by shares incorporated in Bangladesh and engaged in generating and supplying electricity) from UltraTech Cement Middle East Investments Ltd (the "Transaction"). The Company has today entered into an agreement for the Transaction. The amount of consideration payable at closing shall be the BDT equivalent of USD 21,518,684.56, which is approximately BDT 1,825,860,384.92 as at the date of this announcement. There may also be a post-closing adjustment to the consideration pursuant to a post-closing audit.

The Transaction is subject to completion of the necessary regulatory formalities and approvals in compliance with the laws of Bangladesh.

This has been recorded in the Board of Directors' meeting held on 12 November 2019 at Dhaka, Bangladesh.

Thanking you,

Yours truly,

**HeidelbergCement Bangladesh Limited**

**Md. Emdadul Haque**  
Company Secretary

Copy to: Managing Director, Dhaka Stock Exchange Ltd.  
Managing Director, Chittagong Stock Exchange Ltd.  
All Directors - HeidelbergCement Bangladesh Limited

**HEIDELBERGCEMENT BANGLADESH LTD.**

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