

FINANCE/BSEC/2019/4414

Date: 26 December 2019

Fax: 880-2-55007106

The Chairman
Bangladesh Securities & Exchange Commission (BSEC)
Securities Commission Bhaban
Plot: E-6/C, Agargaon
Sher-e-Bangla Nagar, Dhaka-1207

Sub: **Price Sensitive Information.**

Dear Sir,

This is for your kind information that (1) HeidelbergCement Bangladesh Limited and (2) Meghna Energy Limited, address at Symphony (6th Floor), Plot# SE(F) 9, Road# 142, Gulshan Avenue (South), Dhaka-1212, Bangladesh, have jointly presented an application under Sections 228 and 229 of the Companies Act, 1994, being Company Matter No. 308 of 2019 seeking sanction of the Hon'ble High Court Division regarding merger of Meghna Energy Limited (Transferor Company) with HeidelbergCement Bangladesh Limited (Transferee Company) through the Scheme of Amalgamation. On 15.12.2019, the Hon'ble Company Bench of the High Court Division comprising of Mr. Justice Muhammad Khurshid Alam Sarkar was pleased to admit the petition and directed HeidelbergCement Bangladesh Limited (Transferee Company) to notify Bangladesh Securities and Exchange Commission to circulate "Price Sensitive Information" with reference to this application. Pursuant to the said order of the Court, this Price Sensitive Information" is being published.

Sincerely yours,



Md. Emdadul Haque, ACA
Company Secretary

Copy to:

- 1) **Managing Director**
Dhaka Stock Exchange Ltd.
DSE Building 9/F Motijheel C/A
Dhaka -1000
Fax Number # 9564727
- 2) **Managing Director**
Chittagong Stock Exchange Ltd.
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HEIDELBERGCEMENT BANGLADESH LTD.

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